

General AnnouncementReference No **MI-080429-57745**

Submitting Merchant Bank : RHB INVESTMENT BANK BERHAD
Company Name : **AIC CORPORATION BERHAD**
Stock Name : AIC
Date Announced : 29/04/2008

Type : Announcement
Subject : AIC CORPORATION BERHAD (“AIC”)
Proposed acquisition of the entire equity interest in Prodelcon Sdn Bhd
 (“Proposed Acquisition”)

Contents : We refer to AIC’s announcements dated 19 September 2007, 15 November 2007, 19 November 2007, 2 January 2008, 24 March 2008 and 28 March 2008 (“Announcements”) in relation to the Proposed Acquisition. Unless otherwise defined, the definitions set out in the Announcements shall apply herein.

On behalf of the Board of Directors of AIC, RHB Investment Bank Berhad is pleased to announce that Bursa Malaysia Securities Berhad had, vide its letter dated 25 April 2008, granted its approval-in-principle for the additional listing of and quotation for 27,500,000 new ordinary shares in AIC to be issued pursuant to the Proposed Acquisition.

This announcement is dated 29 April 2008.

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