

Listing Circular**LISTING'S CIRCULAR NO. L/Q : 49137 OF 2008**

Company Name : **AIC CORPORATION BERHAD**
Stock Name : AIC
Date Announced : 17/03/2008

Subject : AIC-RENOUNCEABLE RIGHTS ISSUE OF 28,853,142 NEW ORDINARY SHARES OF RM1.00 EACH IN AIC ("RIGHTS SHARES") WITH 26,230,129 FREE NEW DETACHABLE WARRANTS ("WARRANTS"), ON THE BASIS OF ELEVEN (11) RIGHTS SHARES WITH TEN (10) WARRANTS FOR EVERY FORTY (40) EXISTING ORDINARY SHARES OF RM1.00 EACH HELD IN AIC AT AN ISSUE PRICE OF RM1.00 PER RIGHTS SHARE ("RIGHTS ISSUE WITH WARRANTS")

Contents : Kindly be advised that the abovementioned Company's additional 28,853,142 new ordinary shares of RM1.00 each issued pursuant to the Rights Issue will be granted listing and quotation with effect from **9.00 a.m., Tuesday, 18 March 2008.**

Kindly also be advised that AIC's 26,230,129 Warrants issued pursuant to the Rights Issue will be admitted to the Official List of Bursa Malaysia Securities Berhad ("Bursa Securities") and the listing and quotation of the Warrants on the Main Board under the "Loans" sector on a "Ready" basis pursuant to the Rules of Bursa Securities will be granted with effect from **9.00 a.m., Tuesday, 18 March 2008.**

The Stock Short Name, Stock Number and ISIN Code of the Warrants are "AIC-WC", "9547WC" and "MYL9547WCS30" respectively.