

Listing Circular**LISTING'S CIRCULAR NO. L/Q : 48461 OF 2008**

Company Name : **AIC CORPORATION BERHAD**
Stock Name : AIC
Date Announced : 30/01/2008

Subject : AIC - NOTICE OF RIGHTS ENTITLEMENT

Contents : **Renounceable rights issue of up to 29,859,642 new ordinary shares of RM1.00 each in AIC ("AIC Shares")("Rights Shares") together with up to 27,145,129 free new detachable warrants ("Warrants") attached on the basis of 11 Rights Shares with 10 Warrants for every 40 existing AIC Shares at an issue price of RM1.00 each.**

Kindly be advised of the following :

- 1) The above Company's securities will be traded and quoted ["Ex - Rights Issue"] as from : [13 February 2008]
- 2) The last date of lodgement : [15 February 2008]
- 3) Retention Money : Where securities are not delivered in time for registration by the seller, then the brokers concerned :-
 - a) Selling Broker to deduct [**11/51**] , of the Selling Price against the Selling Client.
 - b) Buying Broker to deduct [**10%**] of the Purchase Price against the Buying Client.
 - c) Between Broker and Broker, the deduction of [**11/51**] of the Transacted Price is applicable.

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