

Prospectus

Reference No **JM-080218-63151**

Company Name : **AIC CORPORATION BERHAD**

Stock Name : **AIC**

Date Announced : **18/02/2008**

Subject : RENOUNCEABLE RIGHTS ISSUE OF UP TO 29,859,642 NEW ORDINARY SHARES OF RM1.00 EACH IN OUR COMPANY ("AIC SHARES") ("RIGHTS SHARES") WITH UP TO 27,145,129 FREE NEW DETACHABLE WARRANTS ("WARRANTS") ON THE BASIS OF 11 RIGHTS SHARES AND 10 WARRANTS FOR EVERY 40 EXISTING AIC SHARES HELD IN OUR COMPANY AT 5:00 P.M. ON 15 FEBRUARY 2008 AT AN ISSUE PRICE OF RM1.00 PER RIGHTS SHARE

Contents

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AIC-Cover-Definitions-Contents-LetterToShareHolders-Appendix I - II.pdf



AIC-Appendix III (Part 1).pdf AIC-Appendix III (Part 2) - VII.pdf



AIC-NPA & RSF Form.pdf