

Listing Circular

LISTING'S CIRCULAR NO. L/Q : 48462 OF 2008

Company Name : **AIC CORPORATION BERHAD**

Stock Name : AIC

Date Announced : 30/01/2008

Subject : AIC - NOTICE OF RIGHTS ENTITLEMENT

Contents : **Renounceable rights issue of up to 29,859,642 new ordinary shares of RM1.00 each in AIC ("Shares") ("Rights Shares") together with up to 27,145,129 free new detachable warrants ("Warrants") attached on the basis of 11 Rights Shares with 10 Warrants for every 40 existing Shares held.**

Kindly be advised of the following :

- 1) The Rights commence of trading : [20 February 2008]
- 2) The Date of Despatch of the Prospectus and Provisional Allotment Letter of Offer :
[20 February 2008]
- 3) The last day and time for Acceptance, Renunciation and Payment :
[5 March 2008 @ 5:00pm]
- 4) The Rights cease quotation : [27 February 2008]

The Stock Short Name, Number and ISIN Code [**AIC-OR, 9547OR** and **MYL9547OR003**] respectively