

## Instruments Profile

Reference No **MI-080313-61364**

Submitting Merchant Bank : RHB INVESTMENT BANK BERHAD  
Company Name : **AIC CORPORATION BERHAD**  
Stock Name : AIC  
Date Announced : 13/03/2008

Instrument Type : Warrants  
Description : Warrants 2008/2018  
Issue Date : 12/03/2008  
Issue Size : Unit  
Indicator  
Issue Size in Unit : 26,230,129  
Listing Date : 18/03/2008  
Maturity Date : 09/03/2018  
Revised Maturity :  
Date  
Exercise/ : 10.00 Year(s)  
Conversion  
Period  
Revised :  
Exercise/  
Conversion  
Period  
Exercise/ : 1 Warrant is exercisable into 1 ordinary share of RM1.00 each in AIC  
Conversion Ratio  
Mode of : Cash  
satisfaction of  
Exercise/  
Conversion price  
Settlement Type/ : Cash  
Convertible Into  
Issue/ Ask Price : MYR 0.000  
Exercise/ Strike/ : MYR 1.000  
Conversion Price

### Remarks :

The Warrants are issued for free to the subscribers of the renounceable rights issue of 28,853,142 new ordinary shares of RM1.00 each in AIC ("AIC Shares") ("Rights Shares") on the basis of 11 Rights Shares and 10 Warrants for every 40 existing AIC Shares held.

Each Warrant carries the entitlement, at any time from and inclusive of the Issue Date to the Maturity Date (inclusive) to subscribe for 1 new AIC Share at the exercise price of RM1.00 per AIC Share, which shall be satisfied in cash. In the event that the Maturity Date is not a market day, the expiry date shall be on the market day immediately preceding the Maturity Date. Any Warrants, which have not been exercised by way of completing and delivering the exercise form to the warrants registrar, together with remittance of the Exercise Price on Maturity Date, will lapse and cease thereafter to be valid for any purpose.