

Statistics on Shareholdings

as at 20 March 2002

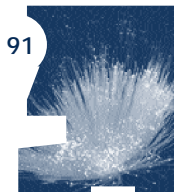
AUTHORISED SHARE CAPITAL	:	RM100,000,000
ISSUED AND FULLY PAID UP CAPITAL	:	RM68,496,346
CLASS OF SHARES	:	ORDINARY SHARES OF RM1.00 EACH
VOTING RIGHTS	:	ONE VOTE PER ORDINARY SHARE

ANALYSIS BY SIZE OF SHAREHOLDINGS AS AT 20 MARCH 2002

Size of Shareholdings	No. of Shareholders	%	No. of Ordinary Shares	%
Less than 1,000	73	3.32	26,878	0.04
1,000 to 10,000	1,869	84.99	4,704,272	6.97
10,001 to 100,000	186	8.46	5,613,770	8.32
100,001 to less than 5% of issued shares	68	3.09	45,413,426	67.28
5% and above of issued shares	3	0.14	11,738,000	17.39
Total	2,199	100.00	67,496,346	100.00

THIRTY (30) LARGEST SHAREHOLDERS AS AT 20 MARCH 2002

Name	No. of share of RM1.00	Percentage (%)
ASTERIA CONSOLIDATED SDN. BHD.	4,095,166	6.07
ASTERIA CONSOLIDATED SDN. BHD.	3,975,500	5.89
PERMODALAN NASIONAL BERHAD	3,667,334	5.43
BUMIPUTRA-COMMERCE NOMINEES (TEMPATAN) SDN. BHD. Pledged Securities Account for Mohd Ali Bin K M A Bawal	2,940,000	4.36
UOBM NOMINEES (TEMPATAN) SDN. BHD. Pledged Securities Account for Asteria Consolidated Sdn. Bhd.	2,790,000	4.13
MALAYSIA NATIONAL INSURANCE BERHAD	2,724,000	4.04
CIMB NOMINEES (TEMPATAN) SDN. BHD. Pledged Securities Account for Asteria Consolidated Sdn. Bhd.	2,464,000	3.65
MAYFIN NOMINEES (TEMPATAN) SDN. BHD. Pledged Securities Account for Asteria Consolidated Sdn. Bhd	2,407,500	3.57
AMSEC NOMINEES (TEMPATAN) SDN. BHD. Arab-Malaysian Credit Berhad for Al-Meiiraj Bin Mohd Ali	2,287,666	3.39
EMPLOYEES PROVIDENT FUND BOARD	1,843,000	2.73
TA NOMINEES (TEMPATAN) SDN. BHD. Pledged Securities Account for Uma Devi A/P N Nadarajah	1,779,440	2.64
HSBC NOMINEES (TEMPATAN) SDN. BHD. HSBC (M) Trustee Bhd for OSK-UOB Equity Trust	1,476,000	2.19



Statistics on Shareholdings

as at 20 March 2002 (continued)

THIRTY (30) LARGEST SHAREHOLDERS AS AT 20 MARCH 2002 (CONTINUED)

Name	No. of share of RM1.00	Percentage (%)
UNIVERSAL TRUSTEE (MALAYSIA) BERHAD BHLB Pacific High Growth Fund	1,428,000	2.12
UNIVERSAL TRUSTEE (MALAYSIA) BERHAD BHLB Pacific Emerging Companies Growth Fund	1,344,000	1.99
BIMSEC NOMINEES (TEMPATAN) SDN. BHD. Syarikat Takaful Malaysia Berhad	1,190,000	1.76
LEMBAGA TABUNG HAJI	1,100,000	1.63
LEMBAGA TABUNG HAJI	1,100,000	1.63
ARAB-MALAYSIAN NOMINEES (TEMPATAN) SDN. BHD. Arab-Malaysian Trustee Bhd for BHLB Pacific Dana Al-Ihsan	1,081,000	1.60
AL-WAKALAH NOMINEES (TEMPATAN) SDN. BHD. Bank Islam Malaysia Berhad	1,016,000	1.51
MALAYSIA NOMINEES (TEMPATAN) SENDIRIAN BERHAD Amanah SSCM Asset Management Berhad for Amanah Smallcap Fund Berhad	918,000	1.36
TAKAFUL NASIONAL SDN. BERHAD	914,000	1.35
TAKAFUL NASIONAL SDN. BERHAD	678,000	1.00
CITICORP NOMINEES (ASING) SDN. BHD. TNTC for Government of Singapore Investment Corporation Pte Ltd	617,500	0.91
PERBADANAN NASIONAL BERHAD	587,000	0.87
CIMSEC NOMINEES (TEMPATAN) SDN. BHD. Pledged Securities Account for Rosnah Binti Ramly	555,000	0.82
AMANAH RAYA NOMINEES (TEMPATAN) SDN. BHD. Malaysia Progress Fund	554,000	0.82
MAYBAN NOMINEES (TEMPATAN) SDN. BHD. Mayban Trustees Bhd for Amanah Saham Wanita	549,000	0.81
AZMAN BIN AHMAD	537,938	0.80
BUMIPUTRA-COMMERCE TRUSTEE BERHAD Amanah Saham Darul Iman	528,000	0.78
MAYBAN NOMINEES (TEMPATAN) SDN. BHD. Mayban Trustees Berhad for Abrar Investment Fund	500,000	0.74
TOTAL	47,647,044	70.59

Statistics on Shareholdings

as at 20 March 2002 (continued)

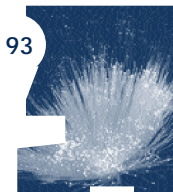
SUBSTANTIAL SHAREHOLDINGS AS AT 20 MARCH 2002

(As per the Register of Substantial Shareholders of AIC)

Name	Direct No. of shares	%	Indirect No. of shares	%
Asteria Consolidated Sdn. Bhd.	15,732,166	23.31	-	-
Golden Prism Sdn. Bhd.	-	-	15,732,166 (a)	23.31
Nadi Mal Sdn. Bhd.	334,666	0.50	15,732,166 (a)	23.31
Hakikat Seri Sdn. Bhd.	-	-	16,066,832 (b)	23.80
Datuk Haji Sarip Bin Hamid	150,000	0.22	15,732,166 (c)	23.31
Maznah Bte. Mohamad	46,000	0.07	16,078,832 (d)	23.82
Mohamad Ariff Bin Puteh	12,000	0.02	16,112,832 (e)	23.87
Permodalan Nasional Berhad	3,667,334	5.43	-	-
Yayasan Pelaburan Bumiputra	-	-	3,667,334 (f)	5.43

Notes:-

- Deemed interested by virtue of its substantial shareholding in Asteria Consolidated Sdn. Bhd.
- Deemed interested by virtue of its substantial shareholding in Asteria Consolidated Sdn. Bhd. through Nadi Mal Sdn. Bhd.
- Deemed interested by virtue of his substantial shareholding in Asteria Consolidated Sdn. Bhd. through Golden Prism Sdn. Bhd.
- Deemed interested in her spouse, Mohamad Ariff Bin Puteh's shareholdings in AIC Corporation Berhad by virtue of his direct interest, and indirect interest via Asteria Consolidated Sdn. Bhd. through Nadi Mal Sdn. Bhd., Hakikat Seri Sdn. Bhd. and also her own indirect interest in the same block of shares held in Asteria Consolidated Sdn. Bhd. through Nadi Mal Sdn. Bhd. and Hakikat Seri Sdn. Bhd.
- Deemed interested in his spouse, Maznah Bte. Mohamad's shareholdings in AIC Corporation Berhad by virtue of her direct interest, and indirect interest via Asteria Consolidated Sdn. Bhd. through Nadi Mal Sdn. Bhd. and Hakikat Seri Sdn. Bhd.
- Indirect interest through its shareholding of 100% interest less one share of Permodalan Nasional Berhad by virtue of Section 6A of the Companies Act, 1965.



Statistics on Shareholdings

as at 20 March 2002 (continued)

DIRECTORS' SHAREHOLDINGS AS AT 20 MARCH 2002

(As per the Register of Directors' Shareholdings of AIC)

Name	Direct No. of Shares	(%)	Indirect No. of Shares	(%)
Datuk Haji Sarip Bin Hamid	150,000	0.22	15,732,166 *	23.31
Tuan Haji Mohd Ali Bin Bawal	2,940,000	4.36	-	-
Mohamad Ariff Bin Puteh	12,000	0.02	16,112,832 **	23.87
Prof. Madya Dato' Haji Mohd Mokhtar Bin Haji Shafii	20,000	0.03	-	-
Mamat @ Mohamed Bin Hussain	-	-	-	-
Md Yusof Bin Hussin	-	-	-	-

Notes:-

- * Deemed interested by virtue of his substantial shareholdings in Asteria Consolidated Sdn. Bhd. through Golden Prism Sdn. Bhd.
- ** Deemed interested in his spouse, Maznah Bte. Mohamad's shareholdings in AIC Corporation Berhad by virtue of her direct interest, and indirect interest via Asteria Consolidated Sdn. Bhd. through Nadi Mal Sdn. Bhd. and Hakikat Seri Sdn. Bhd.

Statistics on Warrantholdings

as at 20 March 2002

ANALYSIS BY SIZE OF WARRANTHOLDINGS AS AT 20 MARCH 2002 - WARRANT A

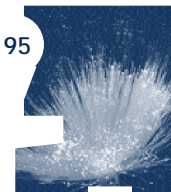
Size of Holdings	No. of Warrant holders	%	No. of Warrants	%
Less than 1,000	4	1.14	2,996	0.31
1,000 to 10,000	335	95.71	733,194	76.38
10,001 to 100,000	11	3.15	223,750	23.31
100,001 to less than 5% of issued warrants	-	-	-	-
5% and above of issued warrants	-	-	-	-
Total	350	100.00	959,940	100.00

THIRTY (30) LARGEST WARRANT HOLDERS AS AT 20 MARCH 2002-WARRANT A

Name	No. of Warrants held	Percentage (%)
MALAYSIAN ASSURANCE ALLIANCE BERHAD As beneficial owner (Growth Fund)	40,000	4.17
SITI ASHRITA BINTI MOHD ALI	36,750	3.83
KOPERASI ANGKATAN TENTERA MALAYSIA BERHAD	30,000	3.12
BO ENG CHEE	27,000	2.81
YANG SHU CHIN	15,000	1.56
TANG KEE HIONG	14,000	1.46
MALAYSIAN ASSURANCE ALLIANCE BERHAD As beneficial owner (Dana Al-Fayyadh)	13,000	1.35
MAYBAN SECURITIES NOMINEES (TEMPATAN) SDN. BHD. Pledged Securities Account for A. Aravindan A/L P.K. Viswanatham	13,000	1.34
KOK LAI CHING	12,000	1.25
YUEN CHOOI CHUN @ YUEN PIK CHAN	12,000	1.25
CHANG TZUNG YAUR	11,000	1.15
KOPERASI ANGKATAN TENTERA MALAYSIA BERHAD	10,000	1.04
LEOW SUN HOCK	10,000	1.04
TEOH EU CHENG	10,000	1.04
HONG LEONG FINANCE BERHAD Pledge Securities Account for Foo Ban Nyen	10,000	1.04

Statistics on Warrantholdings

as at 20 March 2002 (continued)



THIRTY (30) LARGEST WARRANT HOLDERS AS AT 20 MARCH 2002-WARRANT A (CONTINUED)

Name	No. of Warrants held	Percentage (%)
NG KEOW CHYE @ MEE SEONG	9,000	0.94
GAN AH KOW	8,000	0.83
TAN HIEW KANG	8,000	0.83
VALLIYAMMAI A/P S M SREENIVASAN CHETTIAR	8,000	0.83
CHUNG THIN CHIN	8,000	0.83
TAN BOON HAI	7,000	0.73
PUBLIC NOMINEES (TEMPATAN) SDN. BHD. Pledged Securities Account for Wong Lian Ming	7,000	0.73
MAYBAN NOMINEES (TEMPATAN) SDN. BHD. Pledged Securities Account for Woo Yoke Lan	6,000	0.63
LUKMAN BIN IBRAHIM	6,000	0.63
CEMPAKA ERAT SDN. BHD.	6,000	0.63
KE-ZAN NOMINEES (TEMPATAN) SDN. BHD. Kim Eng Ong Asia Securities Pte Ltd for Tan Cheong Hoe	6,000	0.63
TANG KEE WONG	6,000	0.63
YONG MEE LIAN	6,000	0.63
PUBLIC NOMINEES (TEMPATAN) SDN. BHD. Pledged Securities Account for Lau Sie Kwong	6,000	0.63
LING SHENG CHUNG	6,000	0.63
TOTAL	366,750	38.21

Statistics on Warrantholdings

as at 20 March 2002 (continued)

ANALYSIS BY SIZE OF WARRANTHOLDINGS AS AT 20 MARCH 2002 - WARRANT B

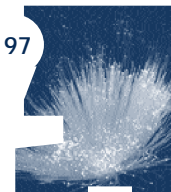
Size of Holdings	No. of Warrant holders	%	No. of Warrants	%
Less than 1,000	3	0.29	2,582	0.01
1,000 to 10,000	894	88.08	2,589,164	14.84
10,001 to 100,000	98	9.66	2,517,250	14.43
100,001 to less than 5% of issued warrants	15	1.48	5,032,496	28.85
5% and above of issued warrants	5	0.49	7,304,572	41.87
Total	1,015	100.00	17,446,064	100.00

THIRTY (30) LARGEST WARRANT HOLDERS AS AT 20 MARCH 2002- WARRANT B

Name	No. of Warrants held	Percentage (%)
TA NOMINEES (TEMPATAN) SDN. BHD. Pledged Securities Account for Uma Devi A/P N Nadarajah	2,354,324	13.49
ASTERIA CONSOLIDATED SDN. BHD.	1,719,500	9.85
ASTERIA CONSOLIDATED SDN. BHD.	1,199,748	6.88
HSBC NOMINEES (TEMPATAN) SDN. BHD. HSBC (M) Trustee Bhd for OSK-UOB Equity Trust	1,041,000	5.97
CIMB NOMINEES (TEMPATAN) SDN. BHD. Pledged Securities Account for Asteria Consolidated Sdn. Bhd.	990,000	5.67
SYED SABRI BIN SYED ALI	851,846	4.88
CIMSEC NOMINEES (TEMPATAN) SDN. BHD. Pledged Securities Account for Vest Passage (M) Sdn. Bhd.	844,400	4.84
UOBM NOMINEES (TEMPATAN) SDN. BHD. Pledged Securities Account for Asteria Consolidated Sdn. Bhd	710,000	4.07
HSBC NOMINEES (ASING) SDN. BHD. HRBS SG for Tenacious Hold Limited	488,000	2.80
ARAB-MALAYSIAN NOMINEES (TEMPATAN) SDN. BHD. Arab-Malaysian Trustee Bhd for BHLB Pacific Dana Al-Ihsan	439,000	2.52
MALAYSIA NOMINEES (TEMPATAN) SENDIRIAN BERHAD Amanah SSCM Asset Management Berhad for Amanah Smallcap Fund Berhad	408,000	2.34
AMANAHA RAYA NOMINEES (TEMPATAN) SDN. BHD. Malaysia Progress Fund	225,000	1.29

Statistics on Warrantholdings

as at 20 March 2002 (continued)



THIRTY (30) LARGEST WARRANT HOLDERS AS AT 20 MARCH 2002- WARRANT B (CONTINUED)

Name	No. of Warrants held	Percentage (%)
VEST PASSAGE (M) SDN. BHD.	174,000	1.00
UNIVERSAL TRUSTEE (MALAYSIA) BERHAD BHLB Pacific Savings Fund	164,000	0.94
CHANG TZUNG YAUR	152,000	0.87
AMANAH RAYA BERHAD BHLB Pacific Double Growth Fund	140,000	0.80
MALAYSIAN ASSURANCE ALLIANCE BERHAD As beneficial owner (Growth Fund)	120,000	0.69
CITICORP NOMINEES (ASING) SDN. BHD. TNTC for Government of Singapore Investment Corporation Pte Ltd	110,250	0.63
KHOR ENG KHYE	104,000	0.60
F.I.T NOMINEES (ASING) SDN. BHD. Pledged Securities Account for Tan Geok Tee	102,000	0.58
CHEW HEN FONG	100,000	0.57
CIMSEC NOMINEES (TEMPATAN) SDN. BHD. Pledged Securities Account for Optimum Avenue Sdn. Bhd.	96,000	0.55
HONG LEONG FINANCE BERHAD Pledged Securities Account for Ng Chooi Yuen	85,000	0.49
UNIVERSAL TRUSTEE (MALAYSIA) BERHAD BHLB Pacific High Growth Fund	80,000	0.46
JUAY CHENG PIAH	57,000	0.32
ARAB-MALAYSIAN FINANCE BERHAD Pledged Securities Account for Juay Cheng Piah	54,250	0.31
IOI CORPORATION BERHAD	50,000	0.29
MAYBAN NOMINEES (TEMPATAN) SDN. BHD. Pledged Securities Account for Goh Siew Liang	50,000	0.29
BUMIPUTRA-COMMERCE TRUSTEE BERHAD Amanah Saham Darul Iman	50,000	0.29
MOHD JAMEL BIN ABDUL MUNIN	50,000	0.29
TOTAL	13,009,318	74.57

Properties of the Group

Location/Address	Description And Existing Use	Approximate Age of Building (Years)	Land Area (Sq. Ft.)	Built Up Area (Sq. Ft.)	Tenure of Land	Net Book Value as at 31/12/01	Date of revaluation /Purchase
Plot 26 & 27, Zone Perindustrian Phase 1 Kulim Hi-Tech Industrial Park 09000 Kedah	Office and factory building: assembly and test of Integrated circuit chips	4.5 0.5	513,140	95,000 89,000	60 years leasehold land expiring in year 2056	21,943,675	June 2001
Lot No. 8280 Mukim of Kapar, 41700 Klang Selangor	Office and factory building: manufacture of metal processed automotive parts	26	87,360	40,950	Freehold	4,460,000	July 2001
Lot 605, 606, 607 & 608, 8th Mile, Mukim of Hulu Kelang, Daerah Gombak Selangor	Intended for property development	-	901,700	-	Freehold	9,605,382	October 1996
Unit 29/3, Phase 2 H.S. (D) 53150 P.T. No. 6782 Mukim of Batu District Wilayah Persekutuan	4 storey shophouse: vacant	4.5	1,481	5,880	99 years leasehold land expiring in year 2086	795,540	July 2001
41, Kaki Bukit Place Singapore 416219	5 storey building: distribution of electronics components	3	4,795	13,110	60 years leasehold land expiring in year 2055	6,304,975	June 2001
Lot No. 3, Persiaran Kemajuan, Seksyen 16 40200 Shah Alam Selangor	Office and factory building: design, manufacture and distribution of electronics products and assembly of automotive accessories	5.5	90,524	75,260	99 years leasehold land expiring in year 2094	12,473,667	July 2001
Plot 78, Bayan Lepas Industrial park IV Mukim 12, South West District, Pulau Pinang	Office and factory building: manufacture of metal products and automation systems for semiconductor industries	4.5	66,000	31,000	60 years leasehold land expiring in year 2056	3,474,450	August 97
No.20 & 22, Jalan Masyhur 1, Taman Perindustrian Cemerlang 81800 Ulu Tiram Johor Darul Takzim	Office and factory building: manufacture of metal stamping parts for electronics and electrical use	4.5	78,400	63,000	Freehold	7,655,364	November 97
Kawasan Industri KIIC C-7C JI Tol Jakarta - Cikampek, KM 47 Teluk Jambe Karawang 41361 Indonesia	Office and factory building: manufacture and fabrication of tools and dies and parts of electronics and electrical industries	5	46,467	68,245	30 years leasehold land expiring in year 2027	3,312,726	April 97



Twelfth Annual General Meeting

I/We of
 being a member/members of AIC CORPORATION BERHAD
 hereby appoint * the Chairman of the meeting or of
 or failing whom of
 as my/our proxy to vote for me/us and on
 my/our behalf at the Twelfth Annual General Meeting of the Company to be held at Concorde II, Level 2, Concorde Hotel, 3,
 Jalan Tengku Ampuan Zabedah C9/C, 40100 Shah Alam, Selangor Darul Ehsan on Wednesday, 22 May 2002 at 10.00 a.m and at
 any adjournment thereof.

* My/*Our proxy (ies) is/are to vote as indicated below :-

No.	Resolutions		For	Against
	ORDINARY BUSINESS			
1.	To receive and adopt the Audited Financial Statements for the year ended 31 December, 2001 together with the Directors' and Auditors' Reports thereon.	Ordinary Resolution 1		
2.	To declare a First and Final Tax-Exempt Dividend of 3% for the year ended 31 December 2001.	Ordinary Resolution 2		
3.	To approve the payment of Directors' fees of RM 52,500.00 for the year ended 31 December 2001.	Ordinary Resolution 3		
4.	To re-elect the following Directors who are retiring in accordance with Article 101 of the Company's Articles of Association :-			
	4.1 Tuan Haji Mohd Ali Bin Bawal	Ordinary Resolution 4		
	4.2 Encik Mamat @ Mohamed Bin Hussain	Ordinary Resolution 5		
5.	To re-elect the following Directors who are retiring in accordance with the Article 106 of the Company's Articles of Association :-			
	5.1 Encik Md Yusof Bin Hussin	Ordinary Resolution 6		
	5.2 Mohamad Ariff Bin Puteh	Ordinary Resolution 7		
6.	To re-appoint Messrs KPMG as the Company's Auditors and to authorise the Board of Directors to fix their remuneration	Ordinary Resolution 8		
	SPECIAL BUSINESS			
7.	(i) Proposed shareholders' Mandate for Recurrent Related Party Transactions of a Revenue or Trading Nature	Ordinary Resolution 9		
	(ii) Proposed Purchase of Own Shares	Ordinary Resolution 10		
	(iii) Authority to allot and issue shares in general pursuant to Section 132D of the Companies Act, 1965	Ordinary Resolution 11		

(Please indicate with (x) how you wish your vote to be casted. If no specific direction as to voting is given, the proxy will vote or abstain at his discretion)

Dated this day of 2002.

Signature/Common Seal of Shareholder(s)
 (*Delete if not applicable)

Number of ordinary shares held

NOTES :-

- A member of the Company entitled to present and to vote at the Twelfth Annual General Meeting is entitled to appoint a proxy/proxies, to attend and vote instead of him. A proxy may but need not be a member of the Company and need not be an advocate, an approved company auditor or a person appointed by the Registrar of Companies.
- Where a member appoints two or more proxies, the appointments shall be invalid unless he/she specifies the proportions of his/her holdings to be represented by each proxy.
- The instrument appointing a proxy shall be in writing under the hand of the appointer or his/her attorney duly authorised in writing or, if the appointer is a corporation, either under its common seal or under the hand of an officer or attorney duly authorised.
- The instrument appointing a proxy must be deposited at 10th Floor-Tower Block, Kompleks Antarabangsa, Jalan Sultan Ismail, 50250 Kuala Lumpur, at least forty-eight (48) hours before the time set for holding the Meeting or any adjournment thereof.

Explanatory notes on special business of the Agenda
 Item 7(i) and 7(ii)

For further information on the Proposed Shareholders' Mandate for Recurrent Related Party Transactions of a Revenue or Trading Nature and the Proposed Purchase of Own Shares, please refer to the Circular to Shareholders dated 29 April 2002 enclosed together with the Company's Annual Report 2001.

Item 7(iii)

The Ordinary Resolution proposed under item 7(iii) is in line with the Company's expansion plan which may involve the issue of new shares. Under Section 132D of the Companies Act, 1965, the Directors would have to call for a general meeting to approve the issue of new shares even though the number of shares involved is less than 10% of the issued share capital of the Company for the time being. In order to avoid any delay and costs involved in convening a general meeting, it is thus considered appropriate to seek the shareholders' approval for Directors of the Company to issue shares in the Company up to an aggregate amount of not exceeding 10% of the issued share capital of the Company for the time being for such purpose as they consider would be in the best interest of the Company and also to empower Directors to obtain approval from the Kuala Lumpur Stock Exchange for the listing of and quotation for additional shares issued. This authority, unless revoked or varied at a general meeting, will expire at the next Annual General Meeting of the Company.

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STAMP

The Company Secretary

AIC CORPORATION BERHAD

(Company No: 194514-M)

10th Floor, Tower Block,
Kompleks Antarabangsa
Jalan Sultan Ismail
50250 Kuala Lumpur, Malaysia

P.O. Box 12547
50782 Kuala Lumpur

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