

STATISTICS ON SHAREHOLDINGS

as at 31 March 2005

Authorised Share Capital	: RM500,000,000
Issued and Fully Paid-Up Share Capital	: RM104,920,517
Class of Shares	: Ordinary shares of RM1.00 each
Voting Right	: One vote per ordinary share

ANALYSIS BY SIZE OF SHAREHOLDINGS AS AT 31 MARCH 2005

Size of shareholdings	No. of Shareholders	%	No. of Shares	%
Less than 100	51	2.77	1,427	0.00
100 - 1,000	118	6.42	93,049	0.09
1,001 - 10,000	1,361	74.05	4,511,193	4.34
10,001 - 100,000	244	13.28	6,390,789	6.15
100,001 to less than 5% of issued shares	59	3.21	53,440,669	51.42
5% and above of issued shares	5	0.27	39,483,390	37.99
Total	1,838	100.00	103,920,517	100.00

List of Top 30 Shareholders as at 31 March 2005

No.	Name	No. of Ordinary Shares of RM1.00 each	Percentage of Issued Capital (%)
1	Employees Provident Fund Board	12,156,000	11.70
2	Permodalan Nasional Berhad	7,600,101	7.31
3	CIMB Nominees (Tempatan) Sdn. Bhd. Pledged Securities Account for Asteria Consolidated Sdn. Bhd.	7,259,260	6.99
4	CIMB Nominees (Tempatan) Sdn. Bhd. Pledged Securities Account for Asteria Consolidated Sdn. Bhd.	7,111,111	6.84
5	Asteria Consolidated Sdn. Bhd.	5,356,918	5.15
6	Lembaga Tabung Haji	5,176,200	4.98
7	Malaysia National Insurance Berhad	4,497,400	4.33
8	Al-Kabir Bin Mohd Ali	3,885,000	3.74
9	UOBM Nominees (Tempatan) Sdn. Bhd. Pledged Securities Account for Asteria Consolidated Sdn. Bhd. (PCM-PLC)	3,865,710	3.72
10	Amsec Nominees (Tempatan) Sdn. Bhd. Arab-Malaysian Credit Berhad for Al-Meiraj Bin Mohd Ali	3,431,499	3.30
11	Takaful Nasional Sdn. Bhd.	2,738,100	2.63

STATISTICS ON SHAREHOLDINGS

as at 31 March 2005

List of Top 30 Shareholders as at 31 March 2005 (continued)

No.	Name	No. of Ordinary Shares of RM1.00 each	Percentage of Issued Capital (%)
12	Amanah Raya Nominees (Tempatan) Sdn. Bhd. Amanah Saham Malaysia	1,973,650	1.90
13	TA Nominees (Tempatan) Sdn. Bhd. Pledged Securities Account for Uma Devi A/P N. Nadarajah	1,765,877	1.70
14	Kenanga Nominees (Tempatan) Sdn. Bhd. Pledged Securities Account for Juay Cheng Piah	1,754,000	1.69
15	ECM Libra Securities Nominees (Tempatan) Sdn. Bhd. Petroleum Nasional Berhad	1,396,200	1.34
16	Malaysia Nominees (Tempatan) Sdn. Bhd. Amanah SSCM Asset Management Berhad for Amanah Smallcap Fund Berhad	1,377,000	1.33
17	Mayban Nominees (Tempatan) Sdn. Bhd. Pledged Securities Account for Amanullah Bin Mohamed Yusouf	1,375,000	1.32
18	Takaful Nasional Sdn. Bhd.	1,125,000	1.08
19	HSBC Nominees (Tempatan) Sdn. Bhd. HSBC (M) Trustee Bhd for OSK-UOB Equity Trust	1,047,000	1.01
20	Mayban Nominees (Tempatan) Sdn. Bhd. Mayban Trustees Bhd for Amanah Saham Bank Islam Tabung Pertama	849,000	0.82
21	Amanah Raya Nominees (Tempatan) Sdn. Bhd. AOTB Progress Fund	831,000	0.80
22	HDM Nominees (Tempatan) Sdn. Bhd. Pledged Securities Account for Uma Devi A/P N. Nadarajah	814,100	0.78
23	Bumiputra-Commerce Trustee Bhd Amanah Saham Darul Iman	792,000	0.76
24	Citicorp Nominees (Tempatan) Sdn. Bhd. Pledged Securities Account for Juay Cheng Piah	776,000	0.75
25	Uma Devi A/P N. Nadarajah	773,900	0.74
26	Juay Cheng Piah	763,650	0.73
27	OSK Nominees (Tempatan) Sdn. Bhd. Pledged Securities Account for Juay Cheng Piah	682,100	0.66
28	HSBC Nominees (Tempatan) Sdn. Bhd. HSBC (Malaysia) Trustee Bhd for Amanah Saham Sarawak	670,050	0.64
29	Al-Kabir Bin Mohd Ali	640,000	0.62
30	ECM Libra Securities Nominees (Tempatan) Sdn. Bhd. Petroleum Research Fund	618,000	0.59
TOTAL		83,100,826	79.97

STATISTICS ON SHAREHOLDINGS

as at 31 March 2005

Substantial Shareholdings as at 31 March 2005

(As per the Register of Substantial Shareholders of AIC Corporation Berhad)

Name	Direct		Indirect	
	No. of shares	%	No. of shares	%
Asteria Consolidated Sdn. Bhd.	23,598,249	22.71	-	-
Golden Prism Sdn. Bhd.	-	-	23,598,249 (a)	22.71
Nadi Mal Sdn. Bhd.	501,999	0.48	23,598,249 (a)	22.71
Hakikat Seri Sdn. Bhd.	-	-	24,100,248 (b)	23.19
Datuk Haji Sarip Bin Hamid	859,980	0.83	23,598,249 (c)	22.71
Maznah bte. Mohamad	184,500	0.18	24,100,248 (d)	23.19
Mohamed Ariff bin Puteh	-	-	24,284,748 (e)	23.37
Employees Provident Fund Board	12,156,000	11.70	-	-
Permodalan Nasional Berhad	7,600,101	7.31	-	-
Yayasan Pelaburan Bumiputra	-	-	7,600,101 (f)	7.31

Notes:-

- Deemed interest by virtue of its substantial shareholding in Asteria Consolidated Sdn. Bhd.
- Deemed interest by virtue of its substantial shareholding in Asteria Consolidated Sdn. Bhd. through Nadi Mal Sdn. Bhd.
- Deemed interest by virtue of his substantial shareholding in Asteria Consolidated Sdn. Bhd. through Golden Prism Sdn. Bhd.
- Deemed interest by virtue of her substantial shareholding in Asteria Consolidated Sdn. Bhd. through Nadi Mal Sdn. Bhd. and Hakikat Seri Sdn. Bhd.
- Deemed interested in his spouse, Maznah bte Mohamad's shareholdings in the Company by virtue of her direct and indirect interest via Asteria Consolidated Sdn. Bhd. through Nadi Mal Sdn. Bhd. and Hakikat Seri Sdn. Bhd.
- Indirect interest through its shareholding of 100% interest less one share of Permodalan Nasional Berhad by virtue of Section 6A of the Companies Act, 1965.

Directors' Shareholdings as at 31 March, 2005

(As per the Register of Directors' Shareholdings of AIC Corporation Berhad)

Name	Direct Interest		Indirect Interest	
	No. of Shares	%	No. of Shares	%
Datuk Haji Sarip bin Hamid	859,980	0.83	23,598,249*	22.71
Tuan Haji Mohd Ali bin Bawal	14,000	0.01	-	-
Mohamad Ariff bin Puteh	-	-	24,284,748**	23.37
Prof. Madya Dato' Haji Mohd Mokhtar Bin Haji Shafii	27,000	0.03	-	-
Mamat @ Mohamed Bin Hussain	-	-	-	-
Md. Yusof Bin Hussin	-	-	-	-

Notes:-

- * Deemed interest by virtue of his substantial shareholdings in Asteria Consolidated Sdn. Bhd. through Golden Prism Sdn. Bhd.
- ** Deemed interest in his spouse, Maznah bte Mohamad's shareholdings in the Company by virtue of her direct interest and indirect interest via Asteria Consolidated Sdn. Bhd. through Nadi Mal Sdn. Bhd. and Hakikat Seri Sdn. Bhd.

STATISTICS ON WARRANTHOLDINGS

as at 31 March 2005

Analysis by size of Warrantholdings as at 31 March 2005 – Warrant B

Size of Holdings	No. of Warrant Holders	%	No. of Warrants	%
Less than 100	7	0.78	321	0.00
100 to 1,000	15	1.66	10,800	0.04
1,001 to 10,000	616	68.37	2,403,598	9.28
10,001 to 100,000	244	27.08	7,129,550	27.53
100,001 to less than 5% of issued warrants	17	1.89	8,069,719	31.17
5% and above of issued warrants	2	0.22	8,280,108	31.98
Total	901	100.00	25,893,096	100.00

Thirty (30) Largest Warrant Holders as at 31 March 2005 - Warrant B

No.	Name	No. of Warrants Held	Percentage (%)
1.	ASTERIA CONSOLIDATED SDN. BHD.	5,428,872	20.97
2.	TA NOMINEES (TEMPATAN) SDN. BHD. (Pledged Securities Account for Uma Devi A/P N Nadarajah)	2,851,236	11.01
3.	HSBC NOMINEES (TEMPATAN) SDN. BHD. HSBC (M) Trustee Bhd for OSK-UOB Equity Trust	1,275,000	4.92
4.	JUAY CHENG PIAH	1,044,450	4.03
5.	CIMSEC NOMINEES (TEMPATAN) SDN. BHD. CIMB for Vest Passage (M) Sdn. Bhd.	1,033,200	3.99
6.	UMA DEVI A/P N NADARAJAH	998,019	3.85
7.	HSBC NOMINEES (ASING) SDN. BHD. HPBS SG for Tenacious Hold Limited	732,000	2.83
8.	CIMSEC NOMINEES (TEMPATAN) SDN. BHD. CIMB for Optimum Avenue Sdn. Bhd.	674,400	2.60
9.	HLB NOMINEES (ASING) SDN. BHD. Pledged Securities Account for Chang, Tzung-Yaur @ Eddy Chang	586,250	2.26
10.	TEH BEE GAIK	269,100	1.04
11.	VEST PASSAGE (M) SDN. BHD.	261,000	1.01
12.	KHOR ENG KHYE	184,500	0.71

STATISTICS ON WARRANTHOLDINGS

as at 31 March 2005

Thirty (30) Largest Warrant Holders as at 31 March 2005 - Warrant B (continued)

No.	Name	No. of Warrants Held	Percentage [%]
13.	CIMSEC NOMINEES (TEMPATAN) SDN. BHD. CIMB for Skrine & Co Provident Fund (PB)	180,000	0.70
14.	CHEW HEN FONG	165,000	0.64
15.	CITICORP NOMINEES (TEMPATAN) SDN. BHD. Pledged Securities Account for Juay Cheng Piah	165,000	0.64
16.	F.I.T NOMINEES (ASING) SDN. BHD. Pledged Securities Account for Tan Geok Tee	153,000	0.59
17.	HDM NOMINEES (TEMPATAN) SDN. BHD. Pledged Securities Account for Neng Siang Min	128,000	0.49
18.	ALLIANCEGROUP NOMINEES (TEMPATAN) SDN. BHD. Pledges Securities Account for Susan Liew Shau Nyee	112,500	0.43
19.	AFFIN NOMINEES (TEMPATAN) SDN. BHD. Pledged Securities Account for Leong Chee Jian	108,300	0.42
20.	LAWRENCE YONG POW SHING	96,000	0.37
21.	AFFIN NOMINEES (TEMPATAN) SDN. BHD. Pledged Securities Account for Ahmad Fadzil Bin Mohamad	95,500	0.37
22.	OSK NOMINEES (TEMPATAN) SDN BERHAD Pledges Securities Account for Juay Cheng Piah	87,000	0.34
23.	CHONG SAW CHEE	83,100	0.32
24.	HLG NOMINEE (TEMPATAN) SDN. BHD. Pledged Securities Account for Koo Jon Mean @ Koh Jon Mean	82,500	0.32
25.	AFFIN-ACF NOMINEES (TEMPATAN) SDN. BHD. Pledged Securities Account for Siow Sing Heng	81,900	0.32
26.	AMFINANCE BERHAD Pledged Securities Account for Juay Cheng Piah	81,375	0.31
27.	TCL NOMINEES (ASING) SDN. BHD. OCBC Securities Private Limited for Chin Kit Cheung	78,000	0.30
28.	ECM LIBRA SECURITIES NOMINEES (TEMPATAN) SDN. BHD. Pledged Securities Account for Ng King Hoo	75,000	0.29
29.	IOI CORPORATION BERHAD	75,000	0.29
30.	TER KHAM EE	75,000	0.29
TOTAL		17,260,202	66.66

PROPERTIES OF THE GROUP

Location/Address	Description And Existing Use	Approximate Age of Building (Years)	Land Area (Sq. Ft.)	Built Up Area (Sq. Ft.)	Tenure Of Land	Net Book Value as at 31/12/04 (RM)	Date of Revaluation /Purchase
Plot 26 & 27, Zone Perindustrian Phase 1 Kulim Hi-tech Industrial Park 09000 Kedah	Office and factory building: Assembly and test of Integrated Circuit Chips	1 st plant : 7.5 2 nd plant : 3.5	513,140	95,000 89,000	60 years leasehold land expiring in year 2056	39,643,192	June 2001
Lot No. 1, Persiaran Kemajuan, Seksyen 16 40200 Shah Alam Selangor	Office and factory building: Design and manufacture of display products and automotive parts	12	116,344	54,460	99 years leasehold land expiring in year 2094	6,462,496	October 2003
41, Kaki Bukit Place Singapore 416219	5 Storey building: Distribution of electronics components	6	4,795	13,110	60 years leasehold land expiring in year 2055	5,796,225	December 2004
Lot No. 3, Persiaran Kemajuan, Seksyen 16 40200 Shah Alam Selangor	Office and Factory building: Design, manufacture and distribution of electronics products and assembly of automotive accessories	8.5	90,524	75,260	99 years leasehold land expiring in year 2094	11,968,953	July 2001
Plot 78, Bayan Lepas Industrial Park IV Mukim 12, South West District, Pulau Pinang	Office and Factory building: Manufacture of semiconductor tooling products and automation systems for semiconductor industries	9	66,000	51,000	60 years leasehold land expiring in year 2056	6,925,671	June 1996
No.20 & 22, Jalan Mashur 1, Taman Perindustrian Cemerlang 81800 Ulu Tiram Johor	Office and Factory building: Manufacture and fabrication of tools and dies and precision stamping parts for electronics and electrical industries	7.5	78,400	63,000	Freehold	7,322,562	November 1997

PROPERTIES OF THE GROUP

Location/Address	Description And Existing Use	Approximate Age of Building (Years)	Land Area (Sq. Ft.)	Built Up Area (Sq. Ft.)	Tenure Of Land	Net Book Value as at 31/12/04 (RM)	Date of Revaluation /Purchase
Kawasan Industri KIIC C-7C Jl. Tol Jakarta - Cikampek KM 47 Teluk Jambé Karawang 41361 Indonesia	Office and Factory building: Manufacture and fabrication of tools and dies and precision stamping parts for electronics and automotive industries	8	46,467	68,245	30 years leasehold land expiring in year 2027	3,087,090	April 1997
Lot 7, Lintang Bayan Lepas 2 Phase IV Kawasan Perindustrian Bayan Lepas 11900 Pulau Pinang	Office and Factory building: Manufacture of high precision machining parts	5	16,458	5,856	60 years leasehold land expiring in year 2058	1,096,673	March 2003
Lot 6, Jalan 6/4 Kawasan Perindustrian Seri Kembangan 43300 Seri Kembangan Daerah Petaling Selangor Darul Ehsan	Office and Factory building: Manufacture of precision stamping parts for electronic and automotive industries	15	48,320	23,014	99 years leasehold land expiring in year 2089	3,738,974	September 2003
Kong Yue Industrial Park Jing Gu Zhou Zone XinHui District JiangMen City Guang Dong Province People's Republic of China	Office and Factory building: Manufacture and fabrication of tools and dies and precision stamping parts for electronics and electrical industries	2	355,220	79,925	50 years leasehold land expiring in year 2052	1,939,177	September 2003

FORM OF PROXY

FIFTEENTH ANNUAL GENERAL MEETING



I/We _____
of _____
being a member/members of **AIC CORPORATION BERHAD** hereby appoint* the Chairman of the meeting or _____ of _____
or failing whom _____
of _____ as my/our Proxy(ies) to vote for me/us and on my/our behalf at the Fifteenth Annual General Meeting of the Company to be held at Mauna Lani B, Level 1, Pan Pacific Glenmarie Kuala Lumpur, 1 Jalan Usahawan U1/8, Seksyen U1, 40250 Shah Alam, Selangor Darul Ehsan on Friday, 27 May 2005 at 3.00 p.m. and at any adjournment thereof for or against the resolution(s) to be proposed thereat.

*My/Our Proxy(ies) is/are to vote as indicated below:-

No.	Resolutions	For	Against
1.	To receive the Audited Financial Statements for the year ended 31 December 2004 together with the Reports of the Directors and Auditors thereon. (Ordinary Resolution 1)		
2.	To approve the payment of Directors' fees of RM102,000-00 for the year ended 31 December 2004. (Ordinary Resolution 2)		
3.	(a) To re-elect Datuk Haji Sarip Bin Hamid retiring under Article 101 of the Articles of Association. (Ordinary Resolution 3)		
	(b) To re-elect Md Yusof bin Hussin retiring under Article 101 of the Articles of Association. (Ordinary Resolution 4)		
4.	To re-appoint Messrs. KPMG as Auditors of the Company for the ensuing year and to authorise the Directors to fix their remuneration. (Ordinary Resolution 5)		
5.	Authority to issue shares pursuant to Section 132D of the Companies Act, 1965. (Ordinary Resolution 6)		

[Please indicate with [X] in the spaces provided how you wish your vote to be casted. If no specific direction as to voting is given, the Proxy will vote or abstain at his[her] discretion]

Dated this _____ day of _____ 2005

Number of ordinary shares held

[Signature/Common Seal of Shareholder]

* Delete if not applicable

Notes:-

1. A member of the Company entitled to present and to vote at the Fifteenth Annual General Meeting is entitled to appoint a proxy/proxies, to attend and vote instead of him. A proxy may but need not be a member of the Company and need not be an advocate, an approved company auditor or a person appointed by the Companies Commission of Malaysia.
2. Where a member appoints two (2) or more proxies, the appointments shall be invalid unless he/she specifies the proportions of his/her holdings to be represented by each proxy.
3. The instrument appointing a proxy shall be in writing under the hand of the appointer or his/her attorney duly authorised in writing or, if the appointer is a corporation, either under its common seal or under the hand of an officer or attorney duly authorised.
4. The instrument appointing a proxy must be deposited at Unit 07-02, Level 7, Menara Luxor, 6B Persiaran Tropicana, 47410 Petaling Jaya, Selangor Darul Ehsan at least forty-eight (48) hours before the time set for holding the Meeting or any adjournment thereof.

Explanatory Notes on Special Business

Item 5

The Ordinary Resolution proposed under item 5 is in line with the Company's expansion plan which may involve the issue of new shares. Under Section 132D of the Companies Act, 1965, the Directors would have to call for a general meeting to approve the issue of new shares even though the number of shares involved is less than 10% of the issued share capital of the Company for the time being. In order to avoid any delay and costs involved in convening a general meeting, it is thus considered appropriate to seek the shareholders' approval for Directors of the Company to issue shares in the Company up to an aggregate amount of not exceeding 10% of the issued share capital of the Company for the time being for such purposes as they consider would be in the best interest of the Company and also to empower Directors to obtain approval from the Bursa Malaysia Securities Berhad for the listing of and quotation for additional shares issued. This authority, unless revoked or varied at a general meeting, will expire at the next Annual General Meeting of the Company.

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STAMP

The Company Secretary
AIC Corporation Berhad

(Company No. 194514-M)

Unit 07 – 02, Level 7

Menara Luxor

6B Persiaran Tropicana

47410 Petaling Jaya

Selangor Darul Ehsan

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AIC CORPORATION BERHAD (Co. No. 194514-M)

Wisma AIC, Lot 3, Persiaran Kemajuan Seksyen 16, 40200 Shah Alam, Selangor Darul Ehsan, Malaysia

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